



- AIRPORTS
- HIGHWAYS
- INFRASTRUCTURE
- RAILWAYS
- REAL ESTATE

Date: December 03, 2021

To,
National Stock Exchange of India Limited
Exchange Plaza,
5th Floor, Plot No. C-1,
G Block, Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalai Street,
Mumbai - 400 001

Dear Sir/ Madam,

SUBJECT: BOARD MEETING OUTCOME

Ref: NSE Symbol -TARMAT; BSE Script Code -532869

Pursuant to Regulation 29(d) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board Meeting of the Company was held today i.e. Friday, December 03, 2021 at the registered office of the Company at 01.00 p.m. inter alia, considered and approved the following:

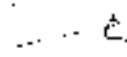
- Allocated 17,66,151 warrants convertible into 17,66,151 equity shares of Rs. 10/- each to be issued at a price not less than Rs. 72/- to Promoters against conversion of loan aggregating to Rs. 17,71,62,872/- and
- Allocated 62,17,397 warrants convertible into 62,17,397 equity shares of Rs. 10/- each to be issued at a price not less than Rs. 72/- to Non-Promoters for cash consideration on a preferential basis.

The above allotments are made in accordance with SEB (Issue of Capital and Disclosure Requirements) Regulations, 2018 read with The Companies (Share Capital and Debentures) Rules, 2014 and Companies Act, 2013. The above allotment is in accordance with the in principal approval Bearing No DCS/PREF/JR/PRL/1671/2021-22 issued by BSE on November 23, 2021 and by NSE vide notice Ref: NSE/LIST/28339 dated November 23, 2021.

Kindly acknowledge and take on record the same.

Thanking you

For and on behalf of Tarmat Limited


S. Chakrabarty
Company Secretary



TARMAT LIMITED

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